

## **Divestiture Statement**

The Huntington National Bank (“Huntington”) and FirstMerit Bank, N.A. (“FirstMerit” and together with Huntington, the “Banks”) have agreed to sell 13 of FirstMerit’s branches in Ashtabula and Stark Counties, Ohio, with deposits that totaled approximately \$735 million as of May 31, 2016, in order to resolve competitive concerns raised by the Antitrust Division of the U.S. Department of Justice (the “Justice Department”) about the Banks’ pending merger.

Under the agreement with the Justice Department, the Banks will divest two branches in Ashtabula County, and 11 branches in Stark County. The branches and addresses are listed below. The divestitures will include all deposits and loans associated with the branches to be divested, as well as the branches’ fixed assets.

The proposed merger is subject to the final approval of the Board of Governors of the Federal Reserve System (the “Federal Reserve Board”) and other customary conditions. The Justice Department has stated that it will advise the Federal Reserve Board that it believes that the merger will not have a significantly adverse effect on competition and concurs in authorizing the consummation of the merger, provided that: the Banks divest the associated deposits, loans and fixed assets; the Banks commit to the Federal Reserve Board that they will comply with the agreement with the Justice Department; and the Banks’ commitments to the Justice Department are included as a condition in the event the Federal Reserve Board enters an order allowing the merger.

The Banks will work with the purchaser of the divested branches to provide as seamless a transition as possible. It is expected that the sale of the branches will be consummated within 180 days following completion of the merger.

Anyone with inquiries regarding this announcement should contact Robert Townsend at [Robert.Townsend@firstmerit.com](mailto:Robert.Townsend@firstmerit.com) or 330-384-7075 or Brent Wilder at [Brent.Wilder@huntington.com](mailto:Brent.Wilder@huntington.com) or 614-480-5875.

### **About Huntington**

Huntington Bancshares Incorporated is a \$73 billion asset regional bank holding company headquartered in Columbus, Ohio, with a network of more than 750 branches and more than 1,500 ATMs across six Midwestern states. Founded in 1866, The Huntington National Bank and its affiliates provide consumer, small business, commercial, treasury management, wealth management, brokerage, trust, and insurance services. Huntington also provides auto dealer, equipment finance, national settlement and capital market services that extend beyond its core states. Visit [huntington.com](http://huntington.com) for more information.

### **About FirstMerit**

FirstMerit Corporation is a diversified financial services company headquartered in Akron, Ohio, with assets of approximately \$26.1 billion as of March 31, 2016, and 368 banking offices and 400 ATM locations in Ohio, Michigan, Wisconsin, Illinois and Pennsylvania. FirstMerit provides a complete range of banking and other financial services to consumers and businesses through its core operations. Principal affiliates include: FirstMerit Bank, N.A. and FirstMerit Mortgage Corporation.

**Branches to be Divested**

<b>Branch</b>	<b>State</b>	<b>County</b>	<b>Address</b>	<b>City</b>	<b>Zip</b>
Park Avenue Branch	Ohio	Ashtabula	4200 Park Avenue	Ashtabula	44004
Jefferson Branch	Ohio	Ashtabula	22 West Jefferson Street	Jefferson	44047
Central Plaza Branch	Ohio	Stark	100 Central Plaza S	Canton	44702
Belden Village Branch	Ohio	Stark	4555 Belden Village Street NW	Canton	44718
Oakwood Square Branch	Ohio	Stark	6252 Middlebranch Avenue NE	Canton	44721
Hillsdale Branch	Ohio	Stark	2917 Whipple Avenue NW	Canton	44708
East 62 Branch	Ohio	Stark	3100 Atlantic Boulevard NE	Canton	44705
North Plaza Branch	Ohio	Stark	1100 30 <sup>th</sup> Street NW	Canton	44709
Locust Street Branch	Ohio	Stark	2150 Locust Street S	Canal Fulton	44614
Louisville Branch	Ohio	Stark	308 East Gorgas Street	Louisville	44641
Perry West Branch	Ohio	Stark	2704 Lincoln Way E	Massillon	44646
Foxboro Branch	Ohio	Stark	5594 Wales Avenue NW	Massillon	44646
Massillon Branch	Ohio	Stark	140 Lincoln Way W	Massillon	44647